

ARTHALAND CORPORATION | Preferred Shares Series D Offering

Riva Khristine V. Maala <rvmaala@arthaland.com>
To: "Sarah Joy I. Samulde" <sjsamulde@arthaland.com>

Wed, Sep 8, 2021 at 8:16 AM

FYI.

From: ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>

Sent: Wednesday, 8 September 2021 8:17 am

To: rvmaala@arthaland.com

Subject: Re: ARTHALAND CORPORATION | Preferred Shares Series D Offering

Dear Customer,

Your report/document has been SUCCESSFULLY ACCEPTED by ICTD.

(Subject to Verification and Review of the Quality of the Attached Document)

Official copy of the submitted document/report with Bar Code Page (Confirmation Receipt) will be made available after 15 days from receipt through the SEC Express System at the SEC website at www.sec.gov.ph

NOTICE

Please be informed that pursuant to SEC Memorandum Circular No. 3, series of 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (PDF) **Secondary Reports** such as: 17-A, 17-C, 17-L, 17-Q, ICASR, 23-A, 23-B, I-ACGR, PHFS, IHFS, BDFS, SWORN STATEMENTS, Monthly Reports, Quarterly Reports, Letters, etc... through email at

ictdsubmission@sec.gov.ph

For those applications that require payment of filing fees, these still need to be filed and sent via email with the SEC RESPECTIVE OPERATING DEPARTMENT.

Further, note that other reports shall be filed thru the **ONLINE SUBMISSION TOOL (OST)** such as:

AFS, GIS, GFFS, SFFS, LCFS, LCIF, FCFS. FCIF ANO, ANHAM, FS-PARENT, FS-CONSOLIDATED, OPC_AO

FOR MC28, please email to:

For your information and guidance.

Thank you and keep safe.

[Quoted text hidden]



ARTHALAND CORPORATION | Preferred Shares Series D Offering

ALCO@arthaland.com <ALCO@arthaland.com>

Wed, Sep 8, 2021 at 8:15 AM

To: ictdsubmission@sec.gov.ph Cc: msrd_covid19@sec.gov.ph Bcc: sjsamulde@arthaland.com

Gentlemen:

Please find attached the Current Report (SEC Form 17-C) regarding the approval by the Board of Directors of the public offering of up to 6,000,000 Series D Preferred Shares of Arthaland Corporation. Further details will be disclosed in the Prospectus which will be filed subsequently.

Thank you and we trust you find the foregoing in order.

ATTY. RIVA KHRISTINE V. MAALA

Corporate Secretary and General Counsel ARTHALAND CORPORATION 7F Arthaland Century Pacific Tower 5TH Avenue corner 30TH Street Bonifacio Global City 1634 Taguig City, Philippines www.arthaland.com

T: (+632) 8 403 6910 local 120 M: (+63) 917 509 3413 E: rvmaala@arthaland.com

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SEC Number	7160
File Number	

ARTHALAND CORPORATION

(Company's Full Name)

7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street Bonifacio Global City, Taguig City 1634

(Company's Address)

(+632) 8403-6910 (Telephone Number)

December 31

(Fiscal Year Ending) (Month and Day)

FORM 17-C

(Form Type)

(Period Ended Date)

(Secondary License Type and File Number)

Philippine Stock Exchange

cc:

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	<u>06 September 2021</u> Date of Report (Date of earliest event report	red)	
2.	SEC Identification No. ASO-94-007160	3. BIR Tax Identification No. <u>126-004-450-721</u>	
4.	ARTHALAND CORPORATION Exact name of issuer as specified in its chart	ter	
5.	Metro Manila, Philippines Province, country or other jurisdiction of incorporation	6. (SEC Use Only) Industry Classification Code:	
7.	7/F Arthaland Century Pacific Tower, 5 th Bonifacio Global City, Taguig City Address of Principal Office	Avenue corner 30 th Street	ode
8.	(+632) 8403-6910 Issuer's telephone number, including area co	ode	
9.	. Not Applicable Former name or former address, if changed since last report		
10.	0. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA		
	Title of Each Class	Number of Shares of Common Stock Outstanding	
	Common Shares Preferred Shares – Series A Preferred Shares – Series B Preferred Shares – Series C	5,318,095,199 (₱0.18 par value) 12,500,000 (₱1.00 par value) 20,000,000 (₱1.00 par value) 10,000,000 (₱1.00 par value)	
11.	Indicate the item numbers reported herein:		
	Item 9. Other Events		

Item 9. Other Events

At its recently concluded meeting held today, the Board of Directors of **Arthaland Corporation** approved the public offering of up to 6,000,000 Series D Preferred Shares. Further details will be disclosed in the Prospectus which will be filed subsequently.

ARTHALAND CORPORATION

06 September 2021

Date

Issuer By:

RIVA KHRISTINE V. MAALA

Corporate Secretary and General Counsel