

**MSRD\_Arthaland Corporation\_SEC Form 17-C\_21February2024  
(Reallocation Use of Proceeds ASEAN Green Bonds)**

From: ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>  
Sent: Wednesday, February 21, 2024 5:43 PM  
To: ALCO@arthaland.com  
Subject: Re: MSRD\_Arthaland Corporation\_SEC Form 17-C\_21February2024 (Reallocation Use of Proceeds ASEAN Green Bonds)

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at <https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fseceexpress.ph%2F&data=05%7C02%7Cjrgigante%40arthaland.com%7C8d111f69d8774a1fd26108dc32c3396b%7Cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638441061275745466%7CUnknown%7CTWFpbGZsb3d8eyJWljoIMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6IjEhaWwiLCJXVCi6Mn0%3D%7C0%7C0%7C%7C&sdata=EC2mZtyFRIZ8JSOG87dw00SIsAuwamySQNx%2BIWq3GxQ%3D&reserved=0>. For further clarifications, please call (02) 8737-8888.

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1. 17-A 6. ICA-QR 11. IHAR 16. 39-AR 21. Monthly Reports
2. 17-C 7. 23-A 12. AMLA-CF 17. 36-AR 22. Quarterly Reports
3. 17-L 8. 23-B 13. NPM 18. PNFS 23. Letters
4. 17-Q 9. GIS-G 14. NPAM 19. MCG 24. OPC (Alternate Nominee)
5. ICASR 10. 52-AR 15. BP-FCLC 20.S10/SEC-NTCE-EXEMPT

Further, effective 01 July 2023, the following reports shall be submitted through <https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fefast.sec.gov.ph%2Fuser%2Flogin&data=05%7C02%7Cjrgigante%40arthaland.com%7C8d111f69d8774a1fd26108dc32c3396b%7Cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638441061275751507%7CUnknown%7CTWFpbGZsb3d8eyJWljoIMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6IjEhaWwiLCJXVCi6Mn0%3D%7C0%7C0%7C%7C&sdata=bISDV2pcYSL%2ByBSTLOHUCTsaxiEaUlnVyJem88sCE8%3D&reserved=0>.

1. FORM MC 18 7. Completion Report
2. FORM 1 - MC 19 8. Certificate-SEC Form MCG- 2009
3. FORM 2- MC 19 9. Certificate-SEC Form MCG- 2002, 2020 ETC.
4. ACGR 10. Certification of Attendance in Corporate Governance
5. I-ACGR 11. Secretary's Certificate Meeting of Board Directors (Appointment)
6. MRPT

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(11) reports through the ictdsubmission@sec.gov.ph shall no longer be accepted. For further information, please access this link Notice for guidance on the filing of reports:

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[e%40arthaland.com%7C8d111f69d8774a1fd26108dc32c3396b%7Cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638441061275754622%7CUnknown%7CTWFpbGZsb3d8eyJWljojMC4wLjAwMDAiLCIqIjojV2luMzliLCBTi6lk1haWwLjVlCjVCl6Mn0%3D%7C0%7C%7C&sdata=ip1XnZH8Ue2mUZGxGZ73rckD7a4iYKcAgOVZeZi2OTs%3D&reserved=0](https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fapps010.sec.gov.ph%2F&data=05%7C02%7Cgigante%40arthaland.com%7C8d111f69d8774a1fd26108dc32c3396b%7Cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638441061275754622%7CUnknown%7CTWFpbGZsb3d8eyJWljojMC4wLjAwMDAiLCIqIjojV2luMzliLCBTi6lk1haWwLjVlCjVCl6Mn0%3D%7C0%7C%7C&sdata=ip1XnZH8Ue2mUZGxGZ73rckD7a4iYKcAgOVZeZi2OTs%3D&reserved=0) :

1. AFS 7. IHFS 13. SSF
2. GIS 8. LCFS 14. AFS with Affidavit of No Operation
3. BDFS 9. LCIF 15. AFS with NSPO Form 1,2, and 3
4. FCFS 10. OPC\_AO 16. AFS with NSPO Form 1,2,3 and 4,5,6
5. FCIF 11. PHFS 17. FS - Parent
6. GFFS 12. SFFS 18. FS – Consolidated

For the submission and processing of compliance in the filing of Memorandum Circular No. 28 Series of 2020, please visit this link – <https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fapps010.sec.gov.ph%2F&data=05%7C02%7Cgigante%40arthaland.com%7C8d111f69d8774a1fd26108dc32c3396b%7Cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638441061275757620%7CUnknown%7CTWFpbGZsb3d8eyJWljojMC4wLjAwMDAiLCIqIjojV2luMzliLCBTi6lk1haWwLjVlCjVCl6Mn0%3D%7C0%7C%7C&sdata=rYoIdoXh5KLSOpdoYdoUjPhFzcwAal1mgHosvfnHrkl%3D&reserved=0>

For your information and guidance.

Thank you.



SEC Number **7160**  
File Number \_\_\_\_\_

**ARTHALAND CORPORATION**  
(Company's Full Name)

**7/F Arthaland Century Pacific Tower, 5<sup>th</sup> Avenue corner 30<sup>th</sup> Street  
Bonifacio Global City, Taguig City 1634**  
(Company's Address)

**(+632) 8403-6910**  
(Telephone Number)

**December 31**  
(Fiscal Year Ending)  
(Month and Day)

**FORM 17-C**  
(Form Type)

\_\_\_\_\_  
(Period Ended Date)

\_\_\_\_\_  
(Secondary License Type and File Number)

cc: Philippine Stock Exchange

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **21 February 2024**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. **ASO-94-007160**      3. BIR Tax Identification No. **004-450-721-000**
4. **ARTHALAND CORPORATION**  
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**      6.  (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. **7/F Arthaland Century Pacific Tower, 5<sup>th</sup> Avenue corner 30<sup>th</sup> Street**  
**Bonifacio Global City, Taguig City**      **1634**  
Address of Principal Office      Postal Code
8. **(+632) 8403-6910**  
Issuer's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
<b>Common Shares</b>	<b>5,318,095,199 (₱0.18 par value)</b>
<b>Preferred Shares – Series A</b>	<b>12,500,000 (₱1.00 par value)</b>
<b>Preferred Shares – Series B</b>	<b>20,000,000 (₱1.00 par value)</b>
<b>Preferred Shares – Series C</b>	<b>10,000,000 (₱1.00 par value)</b>
<b>Preferred Shares – Series D</b>	<b>6,000,000 (₱1.00 par value)</b>

11. Indicate the item numbers reported herein:

**Item 9. Other Events**

## Item 9. Other Events

At its recently concluded meeting, the Board of Directors of **ARTHALAND CORPORATION (the "Corporation")** approved the reallocation of use of proceeds of the ASEAN Green Bonds, as follows:

<b>Tranche 1</b>		
Project	Actual Net Proceeds	Proposed Reallocation
Savya Financial Center or other Eligible Green Projects	₱1,500,000,000.00	₱1,351,000,000.00
Manila Long-Term Project	₱1,140,000,000.00	₱1,289,000,000.00
Arthaland Century Pacific Tower	₱309,000,000.00	₱309,000,000.00
<b>Total</b>	<b>₱2,949,000,000.00</b>	<b>₱2,949,000,000.00</b>
<b>Tranche 2</b>		
Project	Actual Net Proceeds	Proposed Reallocation
Makati CBD Residential Project 1	₱600,000,000.00	₱226,000,000.00
Makati CBD Residential Project 3	₱450,000,000.00	-
Project JL	₱500,000,000.00	-
Project Midtown	₱1,000,000,000.00	₱1,120,000,000.00
ACPT Loan and Others	₱399,000,000.00	₱225,000,000.00
Olive	-	₱1,378,000,000.00
<b>Total</b>	<b>₱2,949,000,000.00</b>	<b>₱2,949,000,000.00</b>

The foregoing reallocation will become effective on 22 March 2024.

Other relevant information in relation to the foregoing is reflected in the Corporation's website at <https://arthaland.com/investor-relations/asean-green-bonds> per disclosure dated 07 December 2022.

**ARTHALAND CORPORATION**

*Issuer*

By:



**RIVA KHRISTINE V. MAALA**

*Corporate Secretary and General Counsel*

**21 February 2024**

*Date*