



110152019003063

**SECURITIES AND EXCHANGE COMMISSION**

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Company Information

SEC Registration No. AS94007160

Company Name ARTHALAND CORPORATION

Industry Classification

Company Type Stock Corporation

Document Information

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COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address: No. Street City/Town/Province)

Atty. Riva Khristine V. Maala

(Contact Person)

(+632) 403-6910

(Company Telephone Number)

ASEAN Bonds and HHI Agreements

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Month Day
(Fiscal Year)

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(Form Type)

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Month *Day*
(Annual Meeting)

(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

[illegible]

Document ID

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SEC Number **7160**

File Number _____

ARTHALAND CORPORATION

(Company's Full Name)

**7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street
Bonifacio Global City, Taguig City 1634**

(Company's Address)

(+632) 8403-6910

(Telephone Number)

December 31

(Fiscal Year Ending)

(Month and Day)

FORM 17-C

(Form Type)

(Period Ended Date)

(Secondary License Type and File Number)

cc: Philippine Stock Exchange



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **14 October 2019**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **ASO-94-007160**
3. BIR Tax Identification No. **126-004-450-721**
4. **ARTHALAND CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street**
Bonifacio Global City, Taguig City
Address of Principal Office **1634**
Postal Code
8. **(+632) 8403-6910**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	5,318,095,199 (₱0.18 par value)
Preferred Shares – Series A	12,500,000 (₱1.00 par value)
Preferred Shares – Series B	20,000,000 (₱1.00 par value)
Preferred Shares – Series C	10,000,000 (₱1.00 par value)
11. Indicate the item numbers reported herein:

Item 9. Other Events

Item 9. Other Events

At its recently concluded meeting, the Board of Directors of **ArthaLand Corporation (the "Corporation")** approved the issuance of fixed rate peso-denominated ASEAN green bonds in the aggregate principal amount of Six Billion Pesos (P6,000,000,000) ("Bonds") to be registered under shelf registration with the Securities and Exchange Commission ("SEC"), and to be issued in one or more tranches within a period of three (3) years from the date of effectivity of the Registration Statement.

Further, the Board approved, confirmed and ratified the execution by the Corporation of definitive agreements with Help Holdings, Inc. (HHI) and Savya Land Development Corporation which outline their respective rights and obligations in the implementation of the Arca South Project as defined below. In an earlier disclosure¹, the Board approved, confirmed and ratified the proposed merger of Savya with Arcosouth Development, Inc. ("Arcosouth"), with Savya as the surviving entity. HHI is the majority shareholder of Arcosouth.

Savya and ArcoSouth have opted to undertake a merger for the purpose of consolidating the ownership of their properties in Arca South, FTI Compound, Barangay Western Bicutan, Taguig City, in one investment vehicle entity (Savya), and then jointly developing and undertaking the construction of two (2) office condominium buildings thereon, specifically, Tower 1 and Tower 2, which will be named "Savya Financial Center" (hereinafter referred to as the "**Arca South Project**")

ARTHALAND CORPORATION

Issuer

By:

RIVA KHRISTINE V. MAALA

Corporate Secretary and General Counsel

14 October 2019

Date

¹ 24 October 2018