



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF

ARTHALAND CORPORATION

(Registrant)

X-----X

: SEC MSRD Order No. 3  
: Series of 2020  
:  
: Registration of ASEAN Green Bonds  
: (Shelf Registration)  
:

**ORDER OF REGISTRATION**

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **ARTHALAND CORPORATION**, the Commission, resolved in its meeting on December 17, 2019 to render effective the same for the shelf registration of **Six Billion (PhP6,000,000,000.00) ASEAN Green Bonds**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares are broken down as follows:

- (a) Initial Tranche of Two Billion Pesos (PhP2,000,000,000.00), with an Oversubscription of One Billion Pesos (PhP1,000,000,000.00) Fixed Rate ASEAN Green Bonds due 2025, with an interest rate of 6.3517% per annum, to be listed and traded on the Philippine Dealing & Exchange Corp; and
- (b) Remaining Three Billion Pesos (PhP3,000,000,000.00) under Shelf Registration.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on December 17, 2019, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

Issued in Pasay City, Philippines, this 21<sup>st</sup> day of January 2020.

  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director