



1580369567690

**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307 Metro Manila Philippines
Tel: (632) 818-0921 Fax: (632) 818-5293 Email: mis@sec.gov.ph

Barcode Page**The following document has been received:**

Receiving Lorelei Liwanag
Receiving Branch: SEC Head Office
Receipt Date and Time: January 30, 2020 03:33:23 PM
Received From: Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. AS94007160
Company Name ARTHALAND CORPORATION
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 1580369567690
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered January 29, 2020
No. of Days Late
Department
Remarks

COVER SHEET

AS94007160

SEC Registration Number

ARTHALAND CORPORATION

(Company's Full Name)

7F ARTHALAND CENTURY PACIFIC
TOWER, 5TH AVENUE CORNER 30TH
STREET, BONIFACIO GLOBAL CITY,
TAGUIG CITY 1634 PHILIPPINES

(Business Address: No. Street City/Town/Province)

Atty. Riva Khristine V. Maala

(Contact Person)

(+632) 8403-6910

(Company Telephone Number)

FVPL Audit Chair, Oversubscription Option, Preferred Dividends

1231

Month Day
(Fiscal Year)

17-C

(Form Type)

06 Last Fri

Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SEC Number **7160**

File Number _____

ARTHALAND CORPORATION

(Company's Full Name)

**7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street
Bonifacio Global City, Taguig City 1634**

(Company's Address)

(+632) 8403-6910

(Telephone Number)

December 31

(Fiscal Year Ending)

(Month and Day)

FORM 17-C

(Form Type)

(Period Ended Date)

(Secondary License Type and File Number)

cc: Philippine Stock Exchange



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 29 January 2020
Date of Report (Date of earliest event reported)
2. SEC Identification No. ASO-94-007160 3. BIR Tax Identification No. 126-004-450-721
4. ARTHALAND CORPORATION
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street
Bonifacio Global City, Taguig City 1634
Address of Principal Office Postal Code
8. (+632) 8403-6910
Issuer's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	5,318,095,199 (₱0.18 par value)
Preferred Shares – Series A	12,500,000 (₱1.00 par value)
Preferred Shares – Series B	20,000,000 (₱1.00 par value)
Preferred Shares – Series C	10,000,000 (₱1.00 par value)

11. Indicate the item numbers reported herein:

Item 9. Other Events

Item 9. Other Events

In relation to the offering by **Arthaland Corporation (the "Corporation")** of Fixed Rate ASEAN Green Bonds due 2025 amounting to ₱2.0 Billion, with an oversubscription option of up to ₱1.0 Billion, at an interest rate of 6.3517% per annum, the oversubscription option has been exercised in full.

Further, at its meeting held today, Independent Director Fernan Victor P. Lukban was appointed by the Board of Directors as a member and elected as the Chairman of the Audit Committee.

Finally, the Board approved the declaration of cash dividends to holders of Preferred Shares Series B (ALCPB) and Series C (ALCPC), as follows:

	<u>Series B</u>	<u>Series C</u>
Date of Declaration	29 January 2020	
Record Date	14 February 2020	06 March 2020
Payment Date	06 March 2020	27 March 2019
Amount per Share	₱1.76145	₱1.7319
Total Amount of Dividends	₱35,229,761.45	₱17,319,500.00

The foregoing cash dividends will be paid out from the Corporation's unrestricted retained earnings as of 31 December 2019.

ARTHALAND CORPORATION

Issuer

By:



RIVA KHRISTINE V. MAALA

Corporate Secretary and General Counsel

29 January 2020

Date